

CENTRAL TEXAS COMMUNITY FOUNDATION ANNUAL REPORT 2023





ANNUAL REPORT

www.ctxcf.org



CENTRAL TEXAS COMMUNITY FOUNDATION (CTXCF)



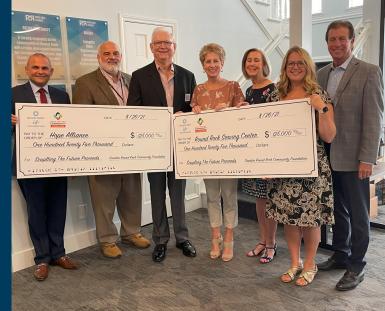




\$20,000,000 IN GRANTS

When CTXCF was started (in 2004), there were only a handful of Fund holders. After 20 years, the foundation now proudly serves more than 90 different Funds and has distributed OVER \$20,000,000 in grants!





Grants to local nonprofits

MISSION

Our purpose is to nurture and inspire philanthropy for the donors and nonprofits in the Central Texas community.

This mission is achieved by:

- 1. Connecting resources with scarcity through
 - Grants from Donor Advised Funds
 - Education scholarships
 - Programs like Philanthropy Hour
- 2. Leveraging existing resources through
 - Giving Circles
 - Investments
 - Board and staff
- 3. Supporting nonprofit organizations through
 - Grants
 - Free consulting
 - Endowment management

THE MISSION IN ACTION SUPPORTS



Individuals, couples, businesses, or family foundations at any age or stage of life



Regardless of the size or how long the group has been in operation



Deepening community engagement and collaboration



For Good. Forever.

CONNECTING RESOURCES

FILLING THE GAPS

Grants from Donor Advised Funds, educational scholarships and programs like Philanthropy Hour help connect available resources to where they are needed.



THE ANNA+ANTON OLSON LEGACY FOUNDATION



A milestone was achieved by the Anna+Anton Foundation in 2023 - it has now distributed over \$500,000 since inception! The Foundation was established in 2021 with the goal to provide grants to help strengthen the Georgetown, Hutto and Taylor communities through a life cycle of caring.

CRIS WESLEY LOVE, JR. MEMORIAL FUND

Back in 2006, the <u>Cris Love Memorial Fund</u> was established to honor Cris Love, Jr, who passed away at the age of 24 after a battle with cancer. His parents, Chris, Sr., and MeLynda Love, wanted to honor his memory and provide scholarships to high school seniors for college. As of 2024, the Cris Love, Jr, Memorial Scholarship has provided 66 scholarships!

By partnering with the Love's, CTXCF has provided the administrative support to run the scholarship program so that it continues to grow and provide scholarships both now and in the future.

PHILANTHROPY HOUR

This program was established to expose new or lesser-known nonprofit organizations to a larger group of donors. It is also for programs within well-established nonprofit organizations that have been newly launched.

Philanthropy Hour takes place three times per year, and is a great place for nonprofit organizations to practice honing their "pitch" and responding to donor questions.

For Good. Forever.

LEVERAGING RESOURCES

GIVING CIRCLES

A giving circle is a group of people who collectively pool together their charitable resources to make high-impact grants to the causes or charities of the group's choice.

- Short on time?
- New to the area?
- Want to support the community?

KICKSTART YOUR PHILANTHROPY JOIN A GIVING CIRCLE!

\$622,000 Granted

Leading Ladies since 2008

\$355,000 Granted Future Fund since 2008

\$110,000 Granted ChangeMakers since 2009

LEADING LADIES 2022



CHANGEMAKERS GRANT



FUTURE FUND 2023



For Good. Forever.

SUPPORTING NONPROFITS

STRONGER TOGETHER

Through grants, free consulting and endowment management, CTXCF supports the great work of the nonprofit community.



HOOD ENDOWMENT GRANTS

FREE CONSULTATIONS

Susan Patterson represents <u>Take Me Home Transport</u> - a nonprofit which transports animals from overcrowded shelters to no-kill shelters to eliminate euthanasia. Susan expressed that her consultations with Amy Merida at CTXCF had "transformed communication with donors about the mission, and the resources provided helped elevate the success and effectiveness of TMH programs."

This is rescued pup, Christina!







Before/After photos of "**Patch**", another dog rescued and relocated to a home in Ohio.

This Fund was established by the late David Hood to serve veterans and animals in Williamson County. Hood, who served in Vietnam before settling in Round Rock years later, donated his entire estate to the Central Texas Community Foundation to establish the David Hood Endowment Fund. Since the fund was established in 2011, the Hood Endowment has granted \$2,898,000 to organizations in Williamson County.

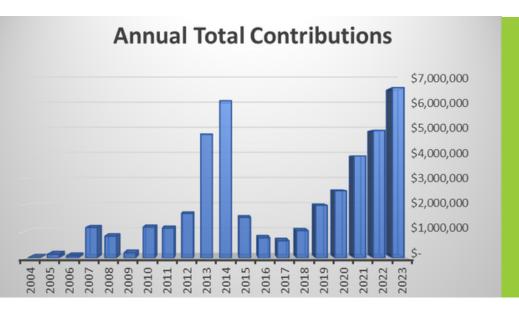
COMMUNITY ENDOWMENTS

Creating a permanent, protected fund offers an effective way to realize returns. This can be for reserve funds of a particular nonprofit, but we can also offer the flexibility to create multiple accounts to best accommodate the needs of each organization.

Investment options for nonprofit organizations include:

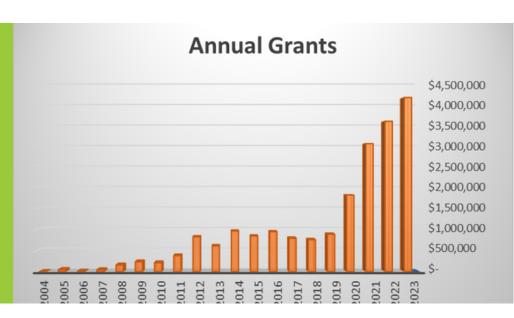
- 1. **Classic Endowment** corpus is untouched, growth is available as needed.
- 2. Quasi Endowment corpus can be utilized in times of financial need.
- 3. **Agency Fund** operates like a high interest savings account for the organization with all the benefits of our Foundation's pooled assets.

GROWTH THROUGH THE YEARS



DONOR GIFTS





BOARD & STAFF



Visit our website for list of 2024 Board Members

Nyle Maxwell and Charlie Dromgoole established the community foundation back in 2004 over a meeting at the Brass Tap in downtown Round Rock.

The foundation now has assets in excess of \$23 million!

Nyle has recently stepped down from the Chairmanship, and **Luke Cochran** is the new 2024 Chairman of the Board of Governors.

Our Executive Director, **Amy Merida**, is approaching her 10th year of service with the foundation!

SUPPORTING







Click the video below to learn about how CTXCF can support YOUR philanthropic goals

Mark your calendar 6th annual event



Wednesday, September 4, 2024 11:30 - 1pm

\$20 FOR 20 CAMPAIGN

This year, as we celebrate our 20th Anniversary, we our asking our neighbors and community partners to donate to our \$20 for 20 Years Campaign. This will build our unrestricted grant endowment to provide grants to nonprofits in Central Texas and expand the Legacy of Good!



Donate to the \$20 for 20 Campaign



Number For Good. E-mail Forever. Website Address (512) 514-0046 info@ctxcf.org www.ctxcf.org

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